



CITRINCOOPERMAN®

Accountants and Advisors

THIS COPY OF FORM 990/990-T IS FOR PUBLIC DISCLOSURE PURPOSES

To assist you in complying with Internal Revenue Service compliance guidelines, the attached copy of the Form 990 or 990-T has been prepared for public disclosure purposes. In addition, summarized below are the key aspects of these disclosure requirements.

What information must you provide?

- Form 990 and schedules and attachments, unless specifically excluded by IRS.
- Form 990-T if one is filed by a 501(c)(3) organization.
- Requests for limited portions of the form (such as a request for just a list of officers and directors) must also be honored.

What information may you exclude?

-Information about: Name and address of any contributor to the organization. Schedules, attachments, and supporting documents filed with Form 990T that do not relate to the imposition of unrelated business income tax are not required to be made available for public inspection. These include: trade secret, patents, processes, style of work or apparatus of the organization. We have removed the information which we believe meets the IRS guidelines. Please verify that you are satisfied with release of the remaining information.

Where and when the information must be provided?

- An organization must provide copies of required documents in response to a request made in person at its principal, regional and district offices during regular business hours. An organization must provide such copies to a requester on the day the request is made, except for unusual circumstances, in which case, the organization must provide the copies no later than the next business day following the day that the unusual circumstances cease to exist, or the 5th business day after the date of the request, whichever occurs first.
- An organization must honor a written request for a copy of documents (or the requested part) if the request (1) is addressed to, and delivered by mail, facsimile, or a private delivery service; and (2) sets forth the address to which the copy of the documents should be sent.

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Reasonable fees for providing copies

-An organization may charge a reasonable fee for providing copies. Before the organization provides the documents, it may require that the individual requesting copies of the documents pay the fee. If the organization has provided an individual making a request with notice of the fee, and the individual does not pay the fee within 30 days, or if the individual pays the fee by check and the check does not clear upon deposit, the organization may disregard the request. This applies to an annual return only during the 3-year period beginning on the last day prescribed for filing such return (determined with regard to any extension of time for filing).

-Where an organization does not require prepayment and a requester does not enclose payment with a request, an organization must receive consent from a requester before providing copies for which the fee charged for copying and postage exceeds \$20.

Alternative method of compliance

- Disclosure requirements may be met by posting this information on the World Wide Web as part of a database or on your organization's web page. Organizations electing this method need only inform persons requesting this information as to its location (no public access or providing copies is necessary).

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning , and ending

Name of foundation WALTER AND JEAN BOEK GLOBAL AUTOIMMUNE INSTITUTE		A Employer identification number 54-1075268
Number and street (or P.O. box number if mail is not delivered to street address) 6819 ELM STREET	Room/suite 10	B Telephone number (703)-402-3745
City or town, state or province, country, and ZIP or foreign postal code MCLEAN, VA 22101		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 19,307,931.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	26,965.	26,965.	26,965.	STATEMENT 1
	4 Dividends and interest from securities	381,825.	381,825.	381,825.	STATEMENT 2
	5a Gross rents	30,800.	30,800.	30,800.	STATEMENT 3
	b Net rental income or (loss) -14,659.				STATEMENT 4
	6a Net gain or (loss) from sale of assets not on line 10	353,832.			
	b Gross sales price for all assets on line 6a 1,926,966.				
	7 Capital gain net income (from Part IV, line 2)		353,832.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	793,422.	793,422.	439,590.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	193,654.	38,731.	38,731.	116,192.
	14 Other employee salaries and wages	46,805.	0.	0.	46,805.
	15 Pension plans, employee benefits				
	16a Legal fees STMT 5	17,362.	2,083.	2,083.	13,196.
	b Accounting fees STMT 6	14,648.	7,324.	7,324.	0.
	c Other professional fees STMT 7	36,158.	0.	0.	36,158.
	17 Interest				
	18 Taxes STMT 8	20,834.	13,378.	20,834.	0.
	19 Depreciation and depletion	6,535.	6,535.	6,535.	
	20 Occupancy	37,490.	25,546.	26,290.	11,200.
	21 Travel, conferences, and meetings	15,983.	0.	0.	15,983.
	22 Printing and publications	4,393.	0.	0.	4,393.
	23 Other expenses STMT 9	137,496.	0.	0.	76,496.
	24 Total operating and administrative expenses. Add lines 13 through 23	531,358.	93,597.	101,797.	320,423.
	25 Contributions, gifts, grants paid	909,231.			909,231.
26 Total expenses and disbursements. Add lines 24 and 25	1,440,589.	93,597.	101,797.	1,229,654.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-647,167.				
b Net investment income (if negative, enter -0-)		699,825.			
c Adjusted net income (if negative, enter -0-)			337,793.		

**WALTER AND JEAN BOEK GLOBAL AUTOIMMUNE
INSTITUTE**

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	50,400.	3,139.	3,139.
	2 Savings and temporary cash investments	3,250,244.	1,915,518.	1,915,518.
	3 Accounts receivable ▶ <u>151,800.</u>			
	Less: allowance for doubtful accounts ▶	153,991.	151,800.	151,800.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations	243,545.	0.	0.
	b Investments - corporate stock	STMT 11 14,254,281.	14,567,299.	13,445,160.
	c Investments - corporate bonds	STMT 12 2,112,567.	2,185,143.	2,112,290.
	11 Investments - land, buildings, and equipment: basis ▶ <u>293,831.</u>			
Less: accumulated depreciation STMT 10 ▶ <u>129,555.</u>		164,276.	1,680,024.	
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶	170,811.	0.	0.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	20,235,839.	18,987,175.	19,307,931.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	674,220.	674,220.	
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ AMOUNT DUE UNDER E)	1,377,529.	1,227,529.	
23 Total liabilities (add lines 17 through 22)	2,051,749.	1,901,749.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ... ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds ...	18,184,090.	17,085,426.	
30 Total net assets or fund balances	18,184,090.	17,085,426.		
31 Total liabilities and net assets/fund balances	20,235,839.	18,987,175.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,184,090.
2 Enter amount from Part I, line 27a	2	-647,167.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	17,536,923.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED GAINS AND LOSSES	5	451,497.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,085,426.

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Part IV Capital Gains and Losses for Tax on Investment Income **SEE ATTACHED STATEMENTS**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e		1,573,134.	353,832.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			353,832.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	353,832.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	277,655.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	1,097,414.	22,211,019.	.049409
2016	680,591.	23,125,459.	.029430
2015			
2014			
2013			

2 Total of line 1, column (d)	2	.078839
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.039420
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	19,374,355.
5 Multiply line 4 by line 3	5	763,737.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,998.
7 Add lines 5 and 6	7	770,735.
8 Enter qualifying distributions from Part XII, line 4	8	1,229,654.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	6,998.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	6,998.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,998.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a		0.
b Exempt foreign organizations - tax withheld at source	6b		0.
c Tax paid with application for extension of time to file (Form 8868)	6c		0.
d Backup withholding erroneously withheld	6d		0.
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		286.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		7,284.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> <u>DC</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities *(continued)*

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► <u>WWW.AUTOIMMUNEINSTITUTE.ORG</u>			
14 The books are in care of ► <u>SANDRA B. WERNESS</u> Telephone no. ► <u>(703)-402-3745</u>			
Located at ► <u>6819 ELM STREET, NO. 10, MCLEAN, VA</u> ZIP+4 ► <u>22101</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	15	N/A	
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		X	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
Organizations relying on a current notice regarding disaster assistance, check here			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?			X
If "Yes," list the years ► _____, _____, _____, _____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			X
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SANDRA BOEK WERNESS 10020 PARK ROYAL DRIVE GREAT FALLS, VA 22066	PRESIDENT & CEO 70.00	193,654.	0.	0.
ALFREDA JONES, MD 1008 BELLEVIEW ROAD MCLEAN, VA 22102	TREASURER 5.00	0.	0.	0.
SUSAN GERBER 122 ALDEBARON DRIVE MCLEAN, VA 22101	SECRETARY 1.00	0.	0.	0.
MARLENE BEKEY 4624 QUARTER CHARGE DRIVE ANNADALE, VA 22003	GOVENOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 14 FOR DESCRIPTION OF CHARITABLE ACTIVITIES.	
	309,223.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 **0.**

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,658,888.
b	Average of monthly cash balances	1b	3,010,508.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	19,669,396.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,669,396.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	295,041.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,374,355.
6	Minimum investment return. Enter 5% of line 5	6	968,718.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	968,718.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	6,998.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,998.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	961,720.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	961,720.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	961,720.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,229,654.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,229,654.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,998.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,222,656.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				961,720.
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			205,276.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ <u>1,229,654.</u>				
a Applied to 2017, but not more than line 2a ...			205,276.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				961,720.
e Remaining amount distributed out of corpus	62,658.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	62,658.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	62,658.			
10 Analysis of line 9:				
a Excess from 2014 ...				
b Excess from 2015 ...				
c Excess from 2016 ...				
d Excess from 2017 ...				
e Excess from 2018 ...	62,658.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
CHILDREN'S NATIONAL MEDICAL CENTER 111 MICHIGAN AVE, NW WASHINGTON, DC 20010			1. TO FUND SCIENTIFIC RESEARCH IN AUTOIMMUNE DISEASE FOCUSING ON IMMUNOLOGY OF CELIAC DISEASE PATIENTS	600,000.
JOHNS HOPKINS UNIVERSITY, C/O AMY M. HELSEL 550 NORTH BROADWAY, SUITE 736A BALTIMORE, MD 21205			GRANT TO FUND THREE YEARS OF POSTDOCTORAL STUDY USING MICE MODELS TO MONITOR THE DEVELOPMENT OF	300,000.
ARCS FOUNDATION METRO WASHINGTON CHAPTER PO BOX 60868 POTOMAC, MD 20859			SUPPORT/FUNDING FOR POSTGRADUATE (SOME COLLEGE SENIORS) STUDENTS' RESEARCH IN SCIENCE AND	1,089.
US DEPARTMENT OF STATE 2201 C STREET, NW WASHINGTON, DC 20520			TO NETWORK WITH VERY ACTIVE PHILANTHROPIC COMMUNITY TO PROMOTE AWARENESS OF GAI, ITS IMPORTANCE AND	1,000.
REFUGEES INTERNATIONAL 2001 S STREET, NW, SUITE #700 WASHINGTON, DC 20009			TO SUPPORT THE PUBLICIZING OF THE HEALTH CONDITIONS OF REFUGEE POPULATIONS; TO NETWORK WITH VERY	1,302.
Total SEE CONTINUATION SHEET(S) ▶ 3a				909,231.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AB DISCOVERY GROWTH FUND - ADV	P	07/21/17	06/12/18
b PRICELINE GROUP INC/THE	P	07/21/17	02/20/18
c PRICELINE GROUP INC/THE	P	07/21/17	02/16/18
d PROCTER & GAMBLE CO/THE	P	07/21/17	05/21/18
e PROGRESSIVE CORP	P	07/21/17	10/19/18
f PROGRESSIVE CORP	P	07/21/17	11/06/18
g QUEST DIAGNOSTICS INC.	P	11/01/17	04/02/18
h QUEST DIAGNOSTICS INC.	P	08/14/17	04/02/18
i QUEST DIAGNOSTICS INC.	P	07/21/17	04/02/18
j QUEST DIAGNOSTICS INC.	P	12/13/17	04/02/18
k RESIDEO TECHNOLOGIES INC	P	07/21/17	10/30/18
l S&P GLOBAL INC	P	07/21/17	09/28/18
m SCHLUMBERGER LTD	P	07/21/17	09/07/18
n PIMCO INVT GRADE CORP CLASS I	P	11/01/17	01/31/18
o SCHLUMBERGER LTD	P	07/21/17	09/10/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,895.		1,476.	419.
b 1,900.		1,999.	-99.
c 5,651.		5,998.	-347.
d 2,062.		2,477.	-415.
e 1,344.		881.	463.
f 2,441.		1,622.	819.
g 1,370.		1,305.	65.
h 1,370.		1,493.	-123.
i 4,305.		4,814.	-509.
j 2,544.		2,532.	12.
k 379.		438.	-59.
l 3,355.		2,605.	750.
m 3,091.		3,462.	-371.
n 735.		749.	-14.
o 3,370.		3,729.	-359.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			** 419.
b			** -99.
c			** -347.
d			** -415.
e			463.
f			819.
g			** 65.
h			** -123.
i			** -509.
j			** 12.
k			-59.
l			750.
m			-371.
n			** -14.
o			-359.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a TEXAS INSTRUMENTS INC	P	07/21/17	05/11/18
b TYSON FOODS INC. - CL A	P	07/21/17	07/23/18
c TYSON FOODS INC. - CL A	P	05/15/18	07/23/18
d TYSON FOODS INC. - CL A	P	07/21/17	01/16/18
e TYSON FOODS INC. - CL A	P	06/05/18	07/23/18
f TYSON FOODS INC. - CL A	P	10/03/17	07/23/18
g UNIVERSITY VA	P	01/23/09	06/01/18
h US BANCORP	P	07/21/17	01/11/18
i VERIZON COMMUNICATIONS INC	P	05/21/18	10/12/18
j VISA INC - CLASS A SHARES	P	07/21/17	09/07/18
k VISA INC - CLASS A SHARES	P	07/21/17	08/01/18
l WALMART INC	P	07/21/17	11/12/18
m TEXAS INSTRUMENTS INC	P	07/21/17	07/19/18
n PIMCO INVT GRADE CORP CLASS I	P	12/28/17	01/31/18
o PIMCO INVT GRADE CORP CLASS I	P	09/01/17	01/31/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,278.		2,450.	828.
b 4,598.		4,395.	203.
c 1,405.		1,471.	-66.
d 4,444.		3,418.	1,026.
e 2,618.		2,823.	-205.
f 1,149.		1,288.	-139.
g 240,000.		240,000.	0.
h 10,807.		9,951.	856.
i 2,187.		1,977.	210.
j 3,157.		2,198.	959.
k 1,794.		1,299.	495.
l 1,359.		988.	371.
m 2,535.		1,796.	739.
n 26.		26.	0.
o 48.		50.	-2.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			** 828.
b			203.
c			** -66.
d			** 1,026.
e			** -205.
f			** -139.
g			0.
h			** 856.
i			** 210.
j			959.
k			495.
l			371.
m			** 739.
n			** 0.
o			** -2.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PIMCO INVT GRADE CORP CLASS I	P	10/02/17	01/31/18
b LORD ABBETT INV	P	08/29/17	04/13/18
c LORD ABBETT INVT TR	P	08/29/17	10/12/18
d MARATHON PETROLEUM CORP	P	07/21/17	04/18/18
e MARATHON PETROLEUM CORP	P	07/21/17	09/28/18
f MCKESSON CROP	P	07/21/17	06/06/18
g MCKESSON CROP	P	07/21/17	06/18/18
h MCKESSON CROP	P	07/21/17	06/15/18
i MERCK & CO INC.	P	07/21/17	04/19/18
j MERCK & CO INC.	P	07/21/17	06/07/18
k MERCK & CO INC.	P	07/21/17	06/06/18
l NORFOLK SOUTHERN CORP	P	07/21/17	04/26/18
m NORFOLK SOUTHERN CORP	P	07/21/17	05/15/18
n NORFOLK SOUTHERN CORP	P	07/21/17	09/28/18
o NORTHROP GRUMMAN CORP	P	07/21/17	09/07/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 756.		771.	-15.
b 6,685.		6,829.	-144.
c 7,173.		7,415.	-242.
d 1,508.		1,054.	454.
e 5,306.		3,605.	1,701.
f 2,905.		3,317.	-412.
g 4,247.		4,810.	-563.
h 1,652.		1,825.	-173.
i 1,468.		1,568.	-100.
j 1,485.		1,506.	-21.
k 3,141.		3,200.	-59.
l 1,318.		1,058.	260.
m 1,955.		1,529.	426.
n 3,615.		2,352.	1,263.
o 1,804.		1,588.	216.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			** -15.
b			** -144.
c			-242.
d			** 454.
e			1,701.
f			** -412.
g			** -563.
h			** -173.
i			** -100.
j			** -21.
k			** -59.
l			** 260.
m			** 426.
n			1,263.
o			216.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ORACLE CORP	P	07/21/17	06/14/18
b OSHKOSH CORP	P	07/21/17	01/16/18
c OVERLAY A PORTFOLIO	P	07/21/17	04/24/18
d OVERLAY A PORTFOLIO	P	07/21/17	07/24/18
e OVERLAY A PORTFOLIO	P	07/21/17	10/23/18
f PIMCO ETF TRUST	P	07/07/17	01/09/18
g PIMCO ETF TRUST	P	07/07/17	01/09/18
h PIMCO FDS PAC INVT	P	08/29/17	07/13/18
i PIMCO INVT GRADE CORP CLASS I	P	12/14/17	01/31/18
j PIMCO INVT GRADE CORP CLASS I	P	01/02/18	01/31/18
k PIMCO INVT GRADE CORP CLASS I	P	08/29/17	01/31/18
l PIMCO INVT GRADE CORP CLASS I	P	12/14/17	01/31/18
m PIMCO INVT GRADE CORP CLASS I	P	12/01/17	01/31/18
n WEITZ FDS PARTNERS	P	12/28/17	01/09/18
o WEITZ FDS PARTNERS	P	06/26/15	01/09/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,083.		4,473.	-390.
b 6,345.		4,826.	1,519.
c 4,315.		4,056.	259.
d 974.		910.	64.
e 983.		979.	4.
f 17,773.		17,789.	-16.
g 312,305.		312,574.	-269.
h 2,179.		2,254.	-75.
i 943.		955.	-12.
j 806.		814.	-8.
k 244,836.		250,000.	-5,164.
l 950.		962.	-12.
m 787.		799.	-12.
n 3,553.		3,447.	106.
o 10,923.		11,021.	-98.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			** -390.
b			** 1,519.
c			** 259.
d			64.
e			4.
f			** -16.
g			** -269.
h			** -75.
i			** -12.
j			** -8.
k			** -5,164.
l			** -12.
m			** -12.
n			** 106.
o			-98.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WEITZ FDS PARTNERS	P	12/29/14	01/09/18
b WEITZ FDS PARTNERS	P	06/26/14	01/09/18
c WELLS FARGO DIVERSIFIED CAPITAL	P	10/28/98	01/09/18
d WELLS FARGO DIVERSIFIED CAPITAL	P	09/23/02	01/09/18
e WELLS FARGO DIVERSIFIED CAPITAL	P	09/22/03	01/09/18
f WELLS FARGO DIVERSIFIED CAPITAL	P	06/23/00	01/09/18
g WELLS FARGO DIVERSIFIED CAPITAL	P	03/16/09	01/09/18
h WELLS FARGO DIVERSIFIED CAPITAL	P	06/23/03	01/09/18
i WELLS FARGO DIVERSIFIED CAPITAL	P	03/25/02	01/09/18
j WELLS FARGO DIVERSIFIED CAPITAL	P	10/03/01	01/09/18
k WELLS FARGO DIVERSIFIED CAPITAL	P	03/22/04	01/09/18
l WELLS FARGO DIVERSIFIED CAPITAL	P	06/22/01	01/09/18
m WELLS FARGO DIVERSIFIED CAPITAL	P	03/23/01	01/09/18
n WELLS FARGO DIVERSIFIED CAPITAL	P	03/20/06	01/09/18
o WELLS FARGO DIVERSIFIED CAPITAL	P	09/19/05	01/09/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,103.		6,420.	-317.
b 1,109.		1,144.	-35.
c 32,700.		24,411.	8,289.
d 756.		500.	256.
e 589.		429.	160.
f 683.		557.	126.
g 2,041.		784.	1,257.
h 496.		357.	139.
i 770.		563.	207.
j 763.		529.	234.
k 541.		417.	124.
l 729.		552.	177.
m 760.		557.	203.
n 1,107.		939.	168.
o 510.		416.	94.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-317.
b			-35.
c			8,289.
d			256.
e			160.
f			126.
g			1,257.
h			139.
i			207.
j			234.
k			124.
l			177.
m			203.
n			168.
o			94.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WELLS FARGO DIVERSIFIED CAPITAL	P	12/27/99	01/09/18
b WELLS FARGO DIVERSIFIED CAPITAL	P	03/17/08	01/09/18
c WELLS FARGO DIVERSIFIED CAPITAL	P	12/19/05	01/09/18
d WELLS FARGO DIVERSIFIED CAPITAL	P	09/20/04	01/09/18
e WELLS FARGO DIVERSIFIED CAPITAL	P	06/21/04	01/09/18
f WELLS FARGO DIVERSIFIED CAPITAL	P	12/22/03	01/09/18
g WELLS FARGO DIVERSIFIED CAPITAL	P	02/09/99	01/09/18
h WELLS FARGO DIVERSIFIED CAPITAL	P	02/09/99	01/09/18
i WELLS FARGO DIVERSIFIED CAPITAL	P	03/24/99	01/09/18
j WELLS FARGO DIVERSIFIED CAPITAL	P	12/21/01	01/09/18
k WELLS FARGO DIVERSIFIED CAPITAL	P	12/22/00	01/09/18
l WELLS FARGO DIVERSIFIED CAPITAL	P	06/19/06	01/09/18
m WELLS FARGO DIVERSIFIED CAPITAL	P	12/20/04	01/09/18
n WELLS FARGO DIVERSIFIED CAPITAL	P	12/23/02	01/09/18
o WELLS FARGO DIVERSIFIED CAPITAL	P	06/24/02	01/09/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 894.		721.	173.
b 717.		563.	154.
c 78.		65.	13.
d 750.		572.	178.
e 729.		547.	182.
f 646.		485.	161.
g 9,370.		7,347.	2,023.
h 16,526.		12,943.	3,583.
i 682.		535.	147.
j 833.		605.	228.
k 461.		360.	101.
l 1,005.		822.	183.
m 991.		785.	206.
n 754.		502.	252.
o 825.		576.	249.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			173.
b			154.
c			13.
d			178.
e			182.
f			161.
g			2,023.
h			3,583.
i			147.
j			228.
k			101.
l			183.
m			206.
n			252.
o			249.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a LORD ABBETT INV	P	08/29/17	07/13/18
b WELLS FARGO DIVERSIFIED CAPITAL	P	03/24/03	01/09/18
c WELLS FARGO DIVERSIFIED CAPITAL	P	06/25/99	01/09/18
d WEITZ FDS PARTNERS	P		01/09/18
e WEITZ FDS PARTNERS	P	12/29/15	01/09/18
f WELLS FARGO DIVERSIFIED CAPITAL	P	06/20/05	01/09/18
g WELLS FARGO DIVERSIFIED CAPITAL	P	09/18/06	01/09/18
h WELLS FARGO DIVERSIFIED CAPITAL	P	06/18/07	01/09/18
i WELLS FARGO DIVERSIFIED CAPITAL	P	03/19/07	01/09/18
j WELLS FARGO DIVERSIFIED CAPITAL	P	11/19/07	01/09/18
k WELLS FARGO DIVERSIFIED CAPITAL	P	11/20/08	01/09/18
l WELLS FARGO DIVERSIFIED CAPITAL	P	09/15/08	01/09/18
m WELLS FARGO DIVERSIFIED CAPITAL	P	12/17/07	01/09/18
n WELLS FARGO DIVERSIFIED CAPITAL	P	12/15/08	01/09/18
o WELLS FARGO DIVERSIFIED CAPITAL	P	03/21/05	01/09/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,919.		5,049.	-130.
b 713.		476.	237.
c 650.		527.	123.
d 116,930.			116,930.
e 19,598.		16,457.	3,141.
f 487.		394.	93.
g 1,301.		1,094.	207.
h 1,179.		1,096.	83.
i 893.		783.	110.
j 15,453.		13,183.	2,270.
k 45,605.		17,119.	28,486.
l 852.		600.	252.
m 1,412.		1,225.	187.
n 1,855.		705.	1,150.
o 289.		228.	61.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			** -130.
b			237.
c			123.
d			** 116,930.
e			3,141.
f			93.
g			207.
h			83.
i			110.
j			2,270.
k			28,486.
l			252.
m			187.
n			1,150.
o			61.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WELLS FARGO DIVERSIFIED CAPITAL	P	11/27/98	01/09/18
b WELLS FARGO DIVERSIFIED CAPITAL	P	03/21/05	01/09/18
c WELLS FARGO DIVERSIFIED CAPITAL	P	04/14/05	01/09/18
d WELLS FARGO DIVERSIFIED CAPITAL	P	09/17/07	01/09/18
e WELLS FARGO DIVERSIFIED CAPITAL	P	12/19/05	01/09/18
f WELLS FARGO DIVERSIFIED CAPITAL	P	06/15/09	01/09/18
g WELLS FARGO DIVERSIFIED CAPITAL	P	09/23/99	01/09/18
h WELLS FARGO DIVERSIFIED CAPITAL	P	09/19/05	01/09/18
i WELLS FARGO DIVERSIFIED CAPITAL	P	04/14/05	01/09/18
j WELLS FARGO DIVERSIFIED CAPITAL	P	06/16/08	01/09/18
k WELLS FARGO DIVERSIFIED CAPITAL	P	12/18/06	01/09/18
l WELLS FARGO DIVERSIFIED CAPITAL	P	06/20/05	01/09/18
m WELLS FARGO DIVERSIFIED CAPITAL	P	03/24/00	01/09/18
n WELLS FARGO DIVERSIFIED CAPITAL	P	09/22/00	01/09/18
o WELLS FARGO DIVERSIFIED CAPITAL	P	12/24/98	01/09/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 196.		155.	41.
b 503.		397.	106.
c 80.		63.	17.
d 1,011.		920.	91.
e 881.		736.	145.
f 1,134.		536.	598.
g 785.		608.	177.
h 222.		181.	41.
i 40.		31.	9.
j 1,346.		1,166.	180.
k 673.		599.	74.
l 207.		167.	40.
m 522.		442.	80.
n 923.		760.	163.
o 603.		474.	129.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			41.
b			106.
c			17.
d			91.
e			145.
f			598.
g			177.
h			41.
i			9.
j			180.
k			74.
l			40.
m			80.
n			163.
o			129.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WELLS FARGO DIVERSIFIED CAPITAL	P	11/27/98	01/09/18
b L3 TECHNOLOGIES INC	P	07/21/17	01/10/18
c KIMBERLY-CLARK CORP	P	07/21/17	01/11/18
d JPMORGAN CHASE & CO	P	07/21/17	11/06/18
e BROADRIDGE FINANCIAL SOLUTIO	P	10/12/18	12/26/18
f CAPITAL DISTRIBUTION - AB	P		12/31/18
g CAPITAL DISTRIBUTION - WELLS FARGO	P		12/31/18
h CARNIVAL CORP	P	04/03/18	07/24/18
i CARNIVAL CORP	P	04/03/18	07/23/18
j CARNIVAL CORP	P	04/03/18	07/19/18
k CBS CORP-CLASS B NON VOTING	P	07/21/17	05/11/18
l CBS CORP-CLASS B NON VOTING	P	07/21/17	05/07/18
m CBS CORP-CLASS B NON VOTING	P	07/21/17	05/14/18
n CBS CORP-CLASS B NON VOTING	P	07/21/17	05/07/18
o CDW CORP/DE	P	07/21/17	05/23/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 76.		60.	16.
b 6,771.		5,832.	939.
c 6,151.		6,728.	-577.
d 3,782.		3,193.	589.
e 1,877.		2,338.	-461.
f 117,884.			117,884.
g 3,170.			3,170.
h 2,145.		2,383.	-238.
i 1,687.		1,868.	-181.
j 1,708.		1,868.	-160.
k 2,146.		2,676.	-530.
l 52.		65.	-13.
m 1,277.		1,566.	-289.
n 3,638.		4,568.	-930.
o 1,507.		1,205.	302.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			16.
b			** 939.
c			** -577.
d			589.
e			** -461.
f			** 117,884.
g			** 3,170.
h			** -238.
i			** -181.
j			** -160.
k			** -530.
l			** -13.
m			** -289.
n			** -930.
o			** 302.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CDW CORP/DE	P	07/21/17	05/21/18
b CDW CORP/DE	P	07/21/17	05/21/18
c CERNER CORP	P	09/06/17	05/11/18
d CERNER CORP	P	09/06/17	04/09/18
e CERNER CORP	P	09/15/17	05/15/18
f CERNER CORP	P	08/31/17	04/09/18
g CERNER CORP	P	09/06/17	05/15/18
h CIGNA CORP	P	07/21/17	04/04/18
i CIGNA CORP	P	07/21/17	04/05/18
j CIGNA CORP	P	07/21/17	09/28/18
k CISCO SYSTEMS INC	P	07/21/17	11/06/18
l CITIGROUP INC	P	01/11/18	07/19/18
m CME GROUP INC	P	05/22/18	11/06/18
n CME GROUP INC	P	04/27/18	11/06/18
o CME GROUP INC	P	04/26/18	11/06/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,672.		1,332.	340.
b 1,346.		1,078.	268.
c 1,701.		1,900.	-199.
d 1,710.		2,035.	-325.
e 1,280.		1,576.	-296.
f 1,311.		1,551.	-240.
g 1,280.		1,493.	-213.
h 2,018.		2,091.	-73.
i 2,709.		2,788.	-79.
j 4,944.		4,182.	762.
k 1,525.		1,052.	473.
l 2,903.		3,168.	-265.
m 2,239.		1,917.	322.
n 2,426.		2,043.	383.
o 4,292.		3,654.	638.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			** 340.
b			** 268.
c			** -199.
d			** -325.
e			** -296.
f			** -240.
g			** -213.
h			** -73.
i			** -79.
j			762.
k			473.
l			** -265.
m			** 322.
n			** 383.
o			** 638.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CME GROUP INC	P	04/18/18	11/06/18
b BROADRIDGE FINANCIAL SOLUTIO	P	10/24/18	12/28/18
c COSTCO WHOLESALE CORP	P	07/21/17	09/07/18
d BROADRIDGE FINANCIAL SOLUTIO	P	10/18/18	12/26/18
e BOEING CO/THE	P	08/02/17	07/19/18
f AB DISCOVERY GROWTH FUND - ADV	P	07/21/17	06/07/18
g AB DISCOVERY GROWTH FUND - ADV	P	07/21/17	05/18/18
h AETNA INC	P	07/21/17	04/02/18
i AETNA INC	P	07/21/17	04/04/18
j AETNA INC	P	07/21/17	10/12/18
k AETNA INC	P	07/21/17	11/29/18
l ALLSTATE CORP	P	09/29/17	01/23/18
m ALLSTATE CORP	P	07/21/17	01/23/18
n ALPHABET INC-CL C	P	07/21/17	08/01/18
o ALPHABET INC-CL C	P	07/21/17	08/16/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,426.		2,148.	278.
b 1,715.		2,106.	-391.
c 1,936.		1,204.	732.
d 469.		593.	-124.
e 2,863.		1,923.	940.
f 1,290.		1,024.	266.
g 1,435.		1,178.	257.
h 2,017.		1,874.	143.
i 2,207.		2,031.	176.
j 2,604.		2,031.	573.
k 12,488.		9,216.	3,272.
l 3,039.		2,752.	287.
m 10,839.		9,550.	1,289.
n 3,647.		2,911.	736.
o 6,087.		4,852.	1,235.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			** 278.
b			** -391.
c			732.
d			** -124.
e			** 940.
f			** 266.
g			** 257.
h			** 143.
i			** 176.
j			573.
k			3,272.
l			** 287.
m			** 1,289.
n			736.
o			1,235.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ALPHABET INC-CL C	P	07/21/17	09/07/18
b ALTRIA GROUP INC.	P	07/21/17	06/11/18
c ALTRIA GROUP INC.	P	07/21/17	06/18/18
d AMERICAN INTERNATIONAL GROUP	P	07/21/17	06/05/18
e AMERICAN INTERNATIONAL GROUP	P	07/21/17	06/14/18
f AMERICAN INTERNATIONAL GROUP	P	07/21/17	06/15/18
g APPLE INC	P	07/21/17	04/02/18
h APPLE INC	P	07/21/17	05/11/18
i APPLE INC	P	07/21/17	05/02/18
j APPLE INC	P	07/21/17	04/18/18
k BANK OF AMERICA CORP	P	07/21/17	04/18/18
l BANK OF AMERICA CORP	P	07/21/17	09/28/18
m BANK OF AMERICA CORP	P	07/21/17	10/12/18
n BERNSTEIN INTERMEDIATE	P	07/21/17	04/24/18
o BERNSTEIN INTERMEDIATE	P	07/21/17	07/24/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,822.		4,852.	970.
b 3,732.		4,700.	-968.
c 5,476.		7,123.	-1,647.
d 1,290.		1,538.	-248.
e 6,357.		7,436.	-1,079.
f 3,146.		3,654.	-508.
g 1,680.		1,502.	178.
h 3,201.		2,553.	648.
i 2,486.		2,102.	384.
j 2,851.		2,402.	449.
k 1,273.		1,025.	248.
l 3,379.		2,717.	662.
m 3,339.		2,765.	574.
n 1,149.		1,188.	-39.
o 4,485.		4,639.	-154.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			970.
b			** -968.
c			** -1,647.
d			** -248.
e			** -1,079.
f			** -508.
g			** 178.
h			** 648.
i			** 384.
j			** 449.
k			** 248.
l			** 662.
m			** 574.
n			** -39.
o			** -154.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BERNSTEIN INTERMEDIATE	P	07/21/17	10/23/18
b BIOGEN INC.	P	07/21/17	07/09/18
c BROADRIDGE FINANCIAL SOLUTIO	P	10/18/18	12/28/18
d XILINX INC	P	07/21/17	09/28/18
e CROWN CASTLE INTL CORP	P	11/20/17	10/18/18
f CROWN CASTLE INTL CORP	P	02/26/18	10/18/18
g GARRETT MOTION INC	P		10/09/18
h GNMA PASS THRU POOL	P		12/31/18
i HEALTH CARE FUND ADM	P		12/31/18
j HEALTH CARE FUND ADM	P		12/31/18
k HESS CORP	P	07/21/17	02/23/18
l HESS CORP	P	07/21/17	02/26/18
m HP INC	P	07/21/17	02/23/18
n INTEL CORP	P	07/21/17	02/20/18
o INTEL CORP	P	07/21/17	10/12/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,657.		4,885.	-228.
b 1,396.		1,129.	267.
c 953.		1,186.	-233.
d 2,646.		2,136.	510.
e 2,133.		2,214.	-81.
f 3,092.		3,096.	-4.
g 3.			3.
h 3,188.		3,225.	-37.
i 1,998.			1,998.
j 29,602.			29,602.
k 1,572.		1,446.	126.
l 4,645.		4,251.	394.
m 5,059.		4,304.	755.
n 4,521.		3,402.	1,119.
o 2,252.		1,736.	516.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-228.
b			** 267.
c			** -233.
d			510.
e			** -81.
f			** -4.
g			** 3.
h			** -37.
i			** 1,998.
j			** 29,602.
k			** 126.
l			** 394.
m			** 755.
n			** 1,119.
o			** 516.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a INTEL CORP	P	07/21/17	09/07/18
b INTUITIVE SURGICAL INC	P	07/21/17	08/16/18
c ISHARES SELECT	P	12/26/17	01/31/18
d ISHARES SELECT	P	06/30/17	01/31/18
e ISHARES SELECT	P	07/12/17	01/31/18
f ISHARES SELECT	P	05/15/17	01/31/18
g ISHARES SELECT	P	01/09/18	01/31/18
h ISHARES SELECT	P	01/09/18	01/31/18
i ISHARES SELECT	P	09/29/17	01/31/18
j JOHNSON & JOHNSON	P	07/21/17	02/20/18
k JOHNSON & JOHNSON	P	09/25/17	05/21/18
l JOHNSON & JOHNSON	P	09/22/17	05/21/18
m JOHNSON & JOHNSON	P	10/06/17	05/22/18
n JOHNSON & JOHNSON	P	07/21/17	02/16/18
o JOHNSON & JOHNSON	P	07/21/17	05/21/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,602.		2,673.	929.
b 6,291.		3,729.	2,562.
c 903.		883.	20.
d 436.		400.	36.
e 54,975.		50,065.	4,910.
f 55,177.		49,998.	5,179.
g 32,702.		32,294.	408.
h 17,940.		17,715.	225.
i 858.		799.	59.
j 1,972.		2,029.	-57.
k 1,119.		1,183.	-64.
l 1,119.		1,182.	-63.
m 1,110.		1,194.	-84.
n 3,586.		3,653.	-67.
o 2,860.		3,112.	-252.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			929.
b			2,562.
c			** 20.
d			** 36.
e			** 4,910.
f			** 5,179.
g			** 408.
h			** 225.
i			** 59.
j			** -57.
k			** -64.
l			** -63.
m			** -84.
n			** -67.
o			** -252.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a JOHNSON & JOHNSON	P	09/25/17	05/22/18
b JOHNSON & JOHNSON	P	07/21/17	02/21/18
c JOHNSON & JOHNSON	P	07/21/17	05/02/18
d GARRETT MOTION INC	P	07/21/17	11/02/18
e CROWN CASTLE INTL CORP	P	11/01/17	10/18/18
f FISERV INC	P	07/21/17	02/02/18
g FACEBOOK INC-A	P	07/21/17	09/07/18
h CROWN CASTLE INTL CORP	P	10/13/17	10/18/18
i CROWN CASTLE INTL CORP	P	10/04/17	10/18/18
j CROWN CASTLE INTL CORP	P	10/31/17	10/18/18
k CVS HEALTH CORP	P	11/29/18	12/21/18
l CVS HEALTH CORP	P		12/10/18
m DEVON ENERGY CORPORATION	P	07/21/17	02/16/18
n DEVON ENERGY CORPORATION	P	07/21/17	05/02/18
o DOW DUPONT INC	P	09/14/17	07/23/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 987.		1,052.	-65.
b 2,877.		2,976.	-99.
c 4,832.		5,276.	-444.
d 148.		155.	-7.
e 1,386.		1,367.	19.
f 10,671.		9,790.	881.
g 3,559.		3,619.	-60.
h 1,813.		1,750.	63.
i 2,559.		2,434.	125.
j 1,813.		1,825.	-12.
k 3,161.		3,933.	-772.
l 34.			34.
m 3,957.		3,675.	282.
n 3,416.		2,844.	572.
o 66.		70.	-4.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			** -65.
b			** -99.
c			** -444.
d			-7.
e			** 19.
f			** 881.
g			-60.
h			63.
i			125.
j			** -12.
k			** -772.
l			** 34.
m			** 282.
n			** 572.
o			** -4.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a DOW DUPONT INC	P	07/21/17	07/20/18
b DOW DUPONT INC	P	07/21/17	07/23/18
c DOW DUPONT INC	P	09/14/17	07/24/18
d DOW DUPONT INC	P	07/21/17	07/19/18
e DOW DUPONT INC	P	07/21/17	04/19/18
f EATON CORP	P	07/21/17	04/02/18
g EBAY INC	P	07/21/17	10/01/18
h EBAY INC	P	07/21/17	10/02/18
i EDISON INTERNATIONAL	P	07/25/17	02/21/18
j EDISON INTERNATIONAL	P	07/25/17	07/02/18
k EDISON INTERNATIONAL	P	07/25/17	02/21/18
l EDISON INTERNATIONAL	P	07/25/17	11/08/18
m EDISON INTERNATIONAL	P	07/25/17	11/06/18
n EDISON INTERNATIONAL	P	07/25/17	11/07/18
o EDWARDS LIFESCIENCES	P	07/21/17	06/05/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,161.		3,177.	-16.
b 1,576.		1,589.	-13.
c 1,998.		2,100.	-102.
d 3,354.		3,376.	-22.
e 1,669.		1,655.	14.
f 12,106.		11,989.	117.
g 3,700.		4,100.	-400.
h 2,374.		2,649.	-275.
i 3,465.		4,544.	-1,079.
j 3,030.		3,760.	-730.
k 60.		78.	-18.
l 3,129.		3,525.	-396.
m 1,437.		1,645.	-208.
n 1,388.		1,567.	-179.
o 1,702.		1,417.	285.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			** -16.
b			-13.
c			** -102.
d			** -22.
e			** 14.
f			** 117.
g			-400.
h			-275.
i			** -1,079.
j			** -730.
k			** -18.
l			-396.
m			-208.
n			-179.
o			** 285.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a EDWARDS LIFESCIENCES	P	07/21/17	08/16/18
b EOG RESOURCES INC	P	07/21/17	06/05/18
c EXXON MOBIL CORP	P	12/07/17	12/21/18
d EXXON MOBIL CORP	P	12/06/17	12/21/18
e FACEBOOK INC-A	P	07/21/17	08/01/18
f XILINX INC	P	07/21/17	08/01/18
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,800.		2,362.	438.
b 1,627.		1,303.	324.
c 3,568.		4,290.	-722.
d 3,499.		4,208.	-709.
e 5,846.		5,593.	253.
f 1,706.		1,553.	153.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			438.
b			** 324.
c			-722.
d			-709.
e			253.
f			153.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	353,832.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	277,655.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEGAL INFORMATION INSTITUTE 477 MYRON TAYLOR HALL, CORNELL LAW SCHOOL ITHACA, NY 14853			TO SUPPORT THIS ORGANIZATION WITH APPRECIATION FOR FREE LEGAL RESEARCH THEY PROVIDE IN THE AREA OF	15.
ORDER OF ST. JOHN, USA PRIORY 1850 M STREET, NW, SUITE #1070 WASHINGTON , DC 20036-5856			TO FUND AND SUPPORT THE JERUSALEM EYE HOSPITAL WHICH TREATS AUTOIMMUNE DISEASES AFFECTING THE EYES,	1,325.
CROHN'S AND COLITIS FOUNDATION OF WASHINGTON DC/VVIRGINIA 11900 PARKLAWN DRIVE, SUITE 360 ROCKVILLE, MD 20852			SUPPORT AND FUNDING OF ORGANIZATION WHICH BENEFITS PATIENTS AND FUNDS IMPORTANT SCIENTIFIC RESEARCH IN	2,500.
BOBBY JONES CHIARI & SYRINGOMYELIA FOUNDATION 29 CREST LOOP STATEN ISLAND, NY 10312			TO SUPPORT AND FUND THIS ORGANIZATION'S FURTHERANCE OF LIFESAVING PATIENT SUPPORT, PUBLIC	2,000.
Total from continuation sheets				5,840.

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CHILDREN'S NATIONAL MEDICAL CENTER

1. TO FUND SCIENTIFIC RESEARCH IN AUTOIMMUNE DISEASE FOCUSING ON
IMMUNOLOGY OF CELIAC DISEASE PATIENTS

2. TO FUND OPERATION OF MULTIDISCIPLINARY CLINIC FOR CELIAC DISEASE
PATIENTS, WHICH INCLUDES GASTROENTEROLOGIST, NEUROLOGIST, NUTRITIONIST
OR DIETICIAN, PHD PSYCHOLOGIST, AND CELIAC DISEASE EDUCATION SPECIALIST
ONSITE.

3. TO FUND REMOTE OUTREACH OF GI HEATH CARE SERVICES TO LESSER SERVED
COMMUNITIES SUCH AS ST. MARY'S COUNTY, MARYLAND.

4. CO-PRODUCTION OF EDUCATIONAL PROGRAMMING INCLUDING PODCASTS, AND
OTHER COLLABORATIONS, ON AUTOIMMUNE DISEASE RELATED SUBJECTS.

NAME OF RECIPIENT - JOHNS HOPKINS UNIVERSITY, C/O AMY M. HELSEL
GRANT TO FUND THREE YEARS OF POSTDOCTORAL STUDY USING MICE MODELS TO
MONITOR THE DEVELOPMENT OF AUTOIMMUNE DISEASE WHICH FREQUENTLY OCCURS
WITHIN SIX MONTHS OF CANCER IMMUNOTHERAPY. THIS STUDY IS UNIQUE IN
THAT IT TRACKS THE INITIAL BEGINNINGS OF THE DEVELOPMENT OF AUTOIMMUNE
DISEASE. SUPERVISING PHYSICIAN SCIENTIST: PATRICIO CATUREGLI, DIRECTOR
OF IMMUNOLOGY LABORATORY, AUTOIMMUNE DISEASE RESEARCH CENTER.

NAME OF RECIPIENT - ARCS FOUNDATION METRO WASHINGTON CHAPTER
SUPPORT/FUNDING FOR POSTGRADUATE (SOME COLLEGE SENIORS) STUDENTS '
RESEARCH IN SCIENCE AND ENGINEERING AT FIVE AREA UNIVERSITIES.
RESEARCH PROJECTS INCLUDE INVESTIGATIONS OF ASPECTS OF AUTOIMMUNE
DISEASE.

NAME OF RECIPIENT - US DEPARTMENT OF STATE
TO NETWORK WITH VERY ACTIVE PHILANTHROPIC COMMUNITY TO PROMOTE

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

AWARENESS OF GAI, ITS IMPORTANCE AND ACCOMPLISHMENTS, AND DEVELOP
FUNDRAISING NETWORK

NAME OF RECIPIENT - REFUGEES INTERNATIONAL

TO SUPPORT THE PUBLICIZING OF THE HEALTH CONDITIONS OF REFUGEE
POPULATIONS; TO NETWORK WITH VERY ACTIVE PHILANTHROPIC COMMUNITY TO
PROMOTE AWARENESS OF GAI, ITS IMPORTANCE AND ACCOMPLISHMENTS, FOR
FURTHER DEVELOPMENT OF GAI'S FUNDRAISING NETWORK.

NAME OF RECIPIENT - LEGAL INFORMATION INSTITUTE

TO SUPPORT THIS ORGANIZATION WITH APPRECIATION FOR FREE LEGAL RESEARCH
THEY PROVIDE IN THE AREA OF NONPROFIT ORGANIZATIONS.

NAME OF RECIPIENT - ORDER OF ST. JOHN, USA PRIORY

TO FUND AND SUPPORT THE JERUSALEM EYE HOSPITAL WHICH TREATS AUTOIMMUNE
DISEASES AFFECTING THE EYES, INCLUDING RESULTING FROM UNTREATED
DIABETES OF POOR AND UNDERSERVED POPULATIONS OF PALESTINIANS. THIS IS
A DEDICATED AND HONORARY PHILANTHROPIC SOCIETY WHICH HAS BEEN IN
EXISTENCE FOR HUNDREDS OF YEARS, TO WHICH GAI'S EXECUTIVE DIRECTOR HAS
BEEN INDUCTED, ON BEHALF OF GAI.

NAME OF RECIPIENT - CROHN'S AND COLITIS FOUNDATION OF WASHINGTON
DC/VIRGINIA

SUPPORT AND FUNDING OF ORGANIZATION WHICH BENEFITS PATIENTS AND FUNDS
IMPORTANT SCIENTIFIC RESEARCH IN SERIOUS AUTOIMMUNE RELATED CONDITION.
GAI HAS A STRONG INTEREST IN DIGESTION/GUT RELATED AUTOIMMUNE DISEASES.

NAME OF RECIPIENT - BOBBY JONES CHIARI & SYRINGOMYELIA FOUNDATION

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

TO SUPPORT AND FUND THIS ORGANIZATION'S FURTHERANCE OF LIFESAVING
PATIENT SUPPORT, PUBLIC AWARENESS, EXPLORATION AND DEVELOPMENT OF
TREATMENT, AND RESEARCH DEVELOPMENT AND FUNDING FOR, A LITTLE
UNDERSTOOD AND UNDERTREATED SERIOUS AUTOIMMUNE CONDITION WITHIN THE
FAMILY OF AUTOIMMUNE EHLERS DANLOS DISEASE.

Underpayment of Estimated Tax by Corporations

Department of the Treasury
Internal Revenue Service

▶ Attach to the corporation's tax return.

FORM 990-PF

2018

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

Name **WALTER AND JEAN BOEK GLOBAL AUTOIMMUNE INSTITUTE**

Employer identification number
54-1075268

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	6,998.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
2c	Credit for federal tax paid on fuels (see instructions)	2c		
2d	Total. Add lines 2a through 2c	2d		
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3		6,998.
4	Enter the tax shown on the corporation's 2017 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4		
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5		6,998.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/18	06/15/18	09/15/18	12/15/18
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	1,750.	1,749.	1,750.	1,749.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11				
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				
13 Add lines 11 and 12	13				
14 Add amounts on lines 16 and 17 of the preceding column	14		1,750.	3,499.	5,249.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	0.	0.	0.	0.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		1,750.	3,499.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	1,750.	1,749.	1,750.	1,749.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

LHA For Paperwork Reduction Act Notice, see separate instructions.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions 19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2018 and before 7/1/2018	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 5\% (0.05)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 06/30/2018 and before 10/1/2018	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2018 and before 1/1/2019	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 5\% (0.05)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2018 and before 4/1/2019	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 6\% (0.06)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2019 and before 7/1/2019	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2019 and before 10/1/2019	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2019 and before 1/1/2020	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2019 and before 3/16/2020	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{366}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			286.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ALLIANCE BERNSTEIN - INTEREST	196.	196.	196.
MORGAN STANLEY - INTEREST	20,089.	20,089.	20,089.
RBC - INTEREST	650.	650.	650.
WELLS FARGO - INTEREST	6,030.	6,030.	6,030.
TOTAL TO PART I, LINE 3	26,965.	26,965.	26,965.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ALLIANCE BERNSTEIN - DIVIDENDS	218,220.	0.	218,220.	218,220.	218,220.
MORGAN STANLEY - DIVIDENDS	64,055.	0.	64,055.	64,055.	64,055.
VANGUARD - DIVIDENDS	5,108.	0.	5,108.	5,108.	5,108.
WELLS FARGO - DIVIDENDS	94,442.	0.	94,442.	94,442.	94,442.
TO PART I, LINE 4	381,825.	0.	381,825.	381,825.	381,825.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
5011 LOWELL STREET	1	30,800.
TOTAL TO FORM 990-PF, PART I, LINE 5A		30,800.

FORM 990-PF

RENTAL EXPENSES

STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		6,535.	
REAL ESTATE EXPENSES		25,546.	
PROPERTY TAXES		13,378.	
- SUBTOTAL -	1		45,459.
TOTAL RENTAL EXPENSES			45,459.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			-14,659.

FORM 990-PF

LEGAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL EXPENSES	17,362.	2,083.	2,083.	13,196.
TO FM 990-PF, PG 1, LN 16A	17,362.	2,083.	2,083.	13,196.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	14,648.	7,324.	7,324.	0.
TO FORM 990-PF, PG 1, LN 16B	14,648.	7,324.	7,324.	0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTANTS	33,177.	0.	0.	33,177.
PAYROLL SERVICE FEES	2,981.	0.	0.	2,981.
TO FORM 990-PF, PG 1, LN 16C	36,158.	0.	0.	36,158.

FORM 990-PF

TAXES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INCOME TAXES	7,376.	0.	7,376.	0.
LICENSES AND FEES	80.	0.	80.	0.
PROPERTY TAXES	13,378.	13,378.	13,378.	0.
TO FORM 990-PF, PG 1, LN 18	20,834.	13,378.	20,834.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	67,275.	0.	0.	6,275.
INSURANCE	10,411.	0.	0.	10,411.
EQUIPMENT	1,565.	0.	0.	1,565.
FURNITURE	10,825.	0.	0.	10,825.
GIFTS	969.	0.	0.	969.
MILEAGE REIMBURSEMENT	565.	0.	0.	565.
MOVING/STORAGE	4,174.	0.	0.	4,174.
POSTAGE AND MAILING SERVICES	231.	0.	0.	231.
REPAIRS AND MAINTENANCE	521.	0.	0.	521.
SECURITY DEPOSIT	1,600.	0.	0.	1,600.
SOFTWARE AND INTERNET SERVICES	2,506.	0.	0.	2,506.
OFFICE SUPPLIES	8,218.	0.	0.	8,218.
EMPLOYER LIABILITY	24,752.	0.	0.	24,752.
PROFESSIONAL DEVELOPMENT	2,756.	0.	0.	2,756.
NETWORKING/ADVISORS	1,128.	0.	0.	1,128.
TO FORM 990-PF, PG 1, LN 23	137,496.	0.	0.	76,496.

FORM 990-PF DEPRECIATION OF ASSETS HELD FOR INVESTMENT STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
CHILDREN'S FURNITURE 5011 LOWELL STREET	17,500.	17,500.	0.	0.
PROPERTY	77,742.	77,742.	0.	0.
EQUIPMENT	3,180.	3,180.	0.	0.
EQUIPMENT	1,399.	1,375.	24.	24.
FURNITURE 5011 LOWELL STREET	17,500.	17,500.	0.	0.
REMODELLING	176,510.	12,258.	164,252.	1,680,000.
TO 990-PF, PART II, LN 11	293,831.	129,555.	164,276.	1,680,024.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	14,567,299.	13,445,160.
TOTAL TO FORM 990-PF, PART II, LINE 10B	14,567,299.	13,445,160.

FORM 990-PF CORPORATE BONDS STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	2,185,143.	2,112,290.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,185,143.	2,112,290.

FORM 990-PF OTHER LIABILITIES STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
AMOUNT DUE UNDER EMPLOYMENT AGREEMENTS	1,377,529.	1,227,529.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,377,529.	1,227,529.

GENERAL EXPLANATION

STATEMENT 14

FORM/LINE IDENTIFIER

PART IX-A C, LINE 1

EXPLANATION:

THE ORGANIZATION CONTINUED ITS PARTNERSHIP WITH THE CHILDREN'S NATIONAL MEDICAL CENTER (CNMC) MAKING POSSIBLE ITS ESTABLISHMENT AND CONTINUED OPERATION OF A MULTIDISCIPLINARY CLINIC FOR CELIAC DISEASE PATIENTS, THE FIRST SUCH IN THE WORLD, NOW SERVING AS THE INTERNATIONAL GOLD STANDARD FOR CELIAC DISEASE TREATMENT AND CARE. THIS HAS LEAD TO THE ESTABLISHMENT OF A FRUITFUL AND DEDICATED COOPERATIVE COALITION OF TWELVE MAJOR CHILDREN'S HOSPITALS IN THE U.S. THIS HAS EMBARKED ON SEVERAL IMPORTANT INITIATIVES, WHICH HAVE CONTINUED TO DEVELOP AND PROGRESS (THEIR WORK INCLUDES PROJECTS INCLUDING DEVELOPMENT OF STANDARDS FOR USE OF GLUTEN CONTAINING MATERIALS IN ELEMENTARY SCHOOL CLASSROOMS, AND A SURVEY TO DETERMINE ADVERSE REACTIONS TO AND FREQUENCY OF CROSS CONTAMINATION. THE NEW MULTIDISCIPLINARY CLINIC, IN COOPERATION WITH THE RESEARCH ARM OF THE CNMC, IS ALSO CONTINUING TO CARRY OUT ITS CLINIC RESEARCH STUDY ON IMMUNOLOGICAL ASPECTS OF CELIAC DISEASE, AND TO GROW ITS PATIENT SAMPLE REGISTRY.

ALSO IN PARTNERSHIP AND COLLABORATION WITH CNMC, THE ORGANIZATION IS CO-PRODUCING EDUCATIONAL MATERIALS IN AUTOIMMUNE DISEASE INCLUDING REGULAR PODCASTS, WEBINARS, WRITTEN MATERIALS, AN APP, AND AN ANNUAL GLUTEN FREE EDUCATION DAY CONFERENCE.

THE ORGANIZATION FUNDED THREE YEARS OF POST-DOCTORAL RESEARCH AT JOHNS HOPKINS MEDICINE, DEPARTMENT OF IMMUNOLOGY/AUTOIMMUNE DISEASE. THE HOPE IS THAT THIS INVESTIGATION WILL RESULT IN A BREAKTHROUGH IN THE DISCOVERY OF THE PROCESS OF THE INITIAL DEVELOPMENT OF AUTOIMMUNE DISEASE, USING MOUSE MODELS, FOLLOWING CANCER IMMUNOTHERAPY.

THE ORGANIZATION CONTINUED TO ATTEND PROFESSIONAL GATHERINGS INCLUDING CUTTING EDGE CONFERENCES FEATURING LEADING EXPERTS IN SCIENCE AND MEDICINE IMPACTING AUTOIMMUNE DISEASE SCIENCE AND MEDICAL TREATMENT, SO AS TO IDENTIFY THE MOST EFFECTIVE EMPLOYMENT OF ITS RESOURCES, PARTICULARLY IN SCIENTIFIC INVESTIGATIONS, AS WELL AS TO BETTER ABLE TO DEVELOP COALITIONS OF GROUPS WITH ALIGNED GOALS, AND TO LAY THE FOUNDATION FOR DEVELOPMENT OF EDUCATIONAL SYMPOSIA AND EVENTS IN THE FUTURE.

ORGANIZATION EMBARKED ON DEVELOPMENT OF ITS COMPREHENSIVE NEW WEBSITE TO INFORM, SUPPORT AND EDUCATE (DISSEMINATE ITS EDUCATIONAL MATERIALS AND OTHERS) THE AUTOIMMUNE DISEASE SUFFERER AND MEDICAL PROFESSIONAL POPULATION.

IN ADDITION, THE ORGANIZATION BEGAN TO DEVELOP PLANS FOR COMMUNITY SUPPORT ORGANIZATIONS FOR AUTOIMMUNE DISEASE SUFFERERS TO BEGIN MEETINGS IN 2019.

